

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

RONALD CANTOR, IVAN SNYDER and
JAMES A. SCARPONE, as TRUSTEES OF
THE MAFCO LITIGATION TRUST,

Plaintiffs,

v.

RONALD O. PERELMAN, MAFCO
HOLDINGS INC., MacANDREWS &
FORBES HOLDINGS INC., ANDREWS
GROUP INCORPORATED, WILLIAM C.
BEVINS and DONALD G. DRAPKIN,

Defendants.

Civil Action No. 97-586 (SLR)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Matthew F. Lintner of Morris James LLP, and/or a representative of High River Limited Partnership, will appear at the hearing scheduled for September 11, 2008, to object to the Trustees' Motion for an Order Approving Settlement.

Dated: August 29, 2008

MORRIS JAMES LLP



Matthew F. Lintner (Bar ID #4371)
500 Delaware Avenue, Suite 1500
P.O. Box 2306
Wilmington, DE 19801
Tel: (302) 888-6800
mlintner@morrisjames.com
*Attorneys for High River Limited
Partnership*